

“India 2024 Strong Core Portfolio”

Presented By Arjun Parthasarathy



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Guidance + Knowledge = Rich Investor

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In 2013, We Themed Our
Portfolios on “2018”
The Results Speak for our
Theme

Portfolio Returns- Absolute

	Inception Date	Returns Since Inception	Outperformance
12 Stock "Strong Core" Portfolio Performance	Dec 2012	384%	315%
19 Stock "Strong Core" Portfolio Performance	May 2013	327%	238%
Ten Stock Growth "Strong Core" Portfolio	April 2017	74%	62%
Global 10 Stock "Strong Core" Portfolio Performance	April 2015	74%	47%
Shariah 12 Stock "Strong Core" Portfolio Performance	July 2016	86%	67%

Portfolio CAGR Returns

	Inception Date	Returns Since Inception	Outperformance
12 Stock "Strong Core" Portfolio Performance	Dec 2012	34.40%	30.58%
19 Stock "Strong Core" Portfolio Performance	May 2013	33.69%	27.58%
Ten Stock Growth "Strong Core" Portfolio	April 2017	74.00%	62.00%
Global 10 Stock "Strong Core" Portfolio Performance	April 2015	20.28%	13.70%
Shariah 12 Stock "Strong Core" Portfolio Performance	July 2016	42.56%	34.05%

Our “Strong Core”
Portfolio Theme is
Now “India 2024”

Why 2024?

- 2019 General Elections Raises Political Risk.
- Any Government will need to continue with an economic agenda that is business and market friendly.
- Markets may turn volatile on elections but will continue to move on longer term corporate fundamentals.

India 2024 “Strong Core” Portfolio

- 12 stocks.
- Growth focused without compromising on financial strength.
- Able to withstand volatility caused by disruptions such as politics & geo politics.

Characteristics of 2024 “Strong Core” Portfolio

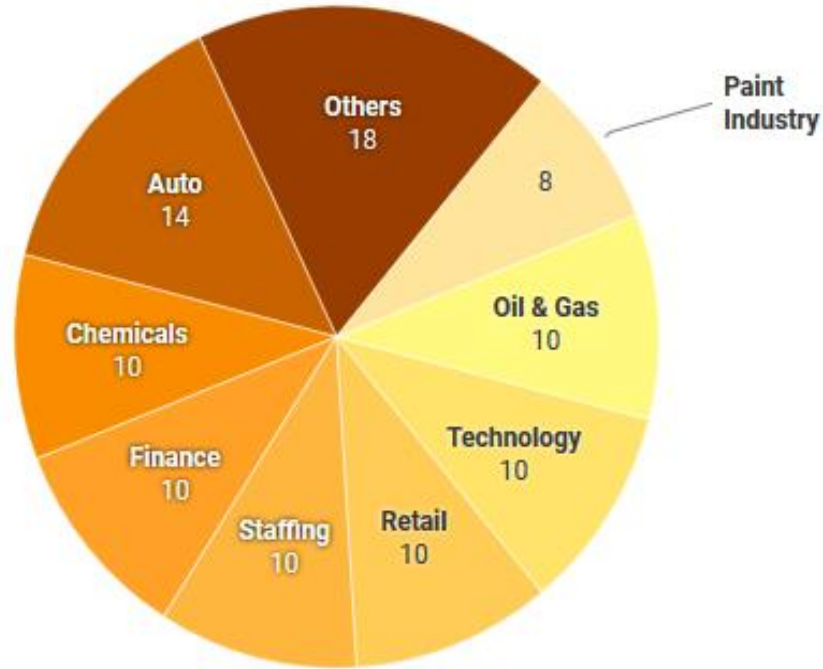
- Market cap agnostic.
- Focus on consumption trends, business innovation, strength of business, continuity with growth.
- High conviction portfolio and valuation range can be wide.
- Low portfolio churn.

3 Top Factors for “2024”

- World coming out of 2008 Financial Crisis.
- India’s Strengthening Macros.
- Changed Economic & Business landscape.

India 2024 “Strong Core” Portfolio

Sector Weights (%)



Portfolio Metrics – Potential Multibaggers to Market Outperformers

Highest

- Company with highest market cap – Rs.2653 billion.
- Company with highest P/E – 115.
- There are 7 companies with more than 20% revenue CAGR forecast for next 3 years.

Lowest

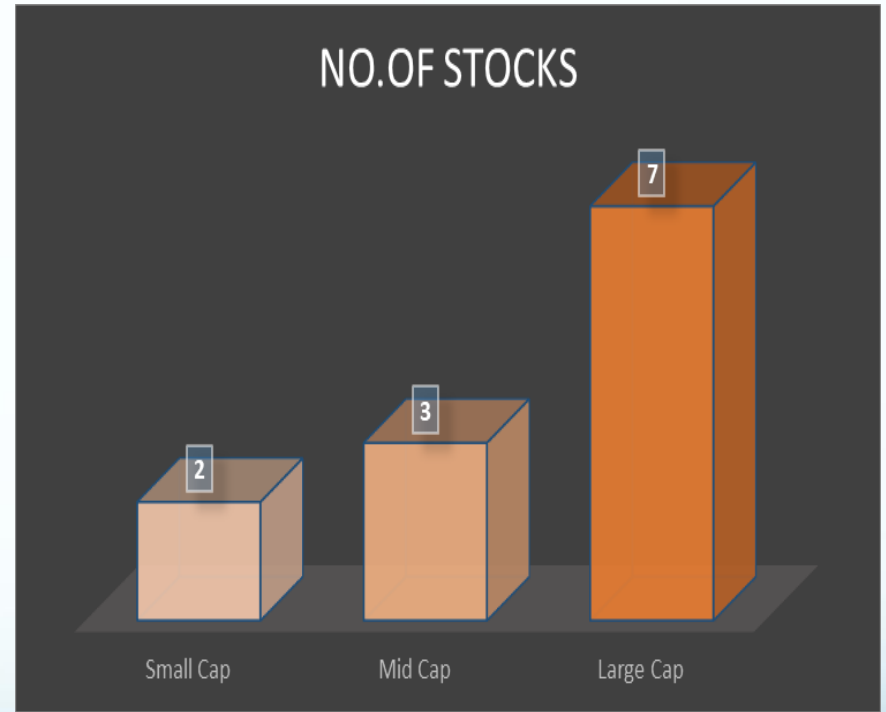
- Company with lowest market cap – Rs. 3 billion.
- Company with 1 Year forward P/E (lowest) – 7.
- There are 5 companies with Market Cap to Sales ratio less than 5.

Strong Core Portfolio

- Fundamentally sound companies with strong corporate governance.
- Small cap companies, one has strong growth potential and financials can improve- We have established good communication with management for access to details on publicly available information.
- Sleep well and grow strength portfolio.

Portfolio Diversification

- India 2024 “Strong Portfolio” is diversified in to 10 different sectors.
- 12 “strong Core” stocks are hand picked by our team with different market capitalisations.
- Such diversification will help to increase the Risk Return Profile of the portfolio.



Bespoke Portfolio

- Advisory Clients Portfolios will be aligned with the 2024 portfolio.
- New advisory clients will get 2024 portfolio tailormade.
- New clients – Only through references. We want to build long term relationship with clients as we can help them through their financial careers, hence we are selective.

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2024 Portfolio”

Thank You

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