

# “India 2024 Strong Core Portfolio”

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In 2013, We Themed Our  
Portfolios on “2018”  
The Results Speak for our  
Theme

# Portfolio Returns- Absolute

	Inception Date	Returns Since Inception	Outperformance
<b>12 Stock "Strong Core" Portfolio Performance</b>	Dec 2012	<b>391%</b>	<b>292%</b>
<b>19 Stock "Strong Core" Portfolio Performance</b>	May 2013	<b>325%</b>	<b>219%</b>
<b>Global 10 Stock "Strong Core" Portfolio Performance</b>	April 2015	<b>94%</b>	<b>58%</b>
<b>Shariah 12 Stock "Strong Core" Portfolio Performance</b>	July 2016	<b>68%</b>	<b>36%</b>

# Portfolio CAGR Returns

	Inception Date	Returns Since Inception	Outperformance
<b>12 Stock "Strong Core" Portfolio Performance</b>	Dec 2012	<b>30%</b>	<b>18%</b>
<b>19 Stock "Strong Core" Portfolio Performance</b>	May 2013	<b>27%</b>	<b>14%</b>
<b>Global 10 Stock "Strong Core" Portfolio Performance</b>	April 2015	<b>18%</b>	<b>10%</b>
<b>Shariah 12 Stock "Strong Core" Portfolio Performance</b>	July 2016	<b>19%</b>	<b>10%</b>

Our “Strong Core”  
Portfolio Theme is  
Now “India 2024”

# Why 2024?

- 2019 General Elections Raises Political Risk.
- Any Government will need to continue with an economic agenda that is business and market friendly.
- Markets may turn volatile on elections but will continue to move on longer term corporate fundamentals.

# India 2024 “Strong Core” Portfolio

- 12 stocks.
- Growth focused without compromising on financial strength.
- Able to withstand volatility caused by disruptions such as politics & geo politics.

# Characteristics of 2024 “Strong Core” Portfolio

- Market cap agnostic.
- Focus on consumption trends, business innovation, strength of business, continuity with growth.
- High conviction portfolio and valuation range can be wide.
- Low portfolio churn.

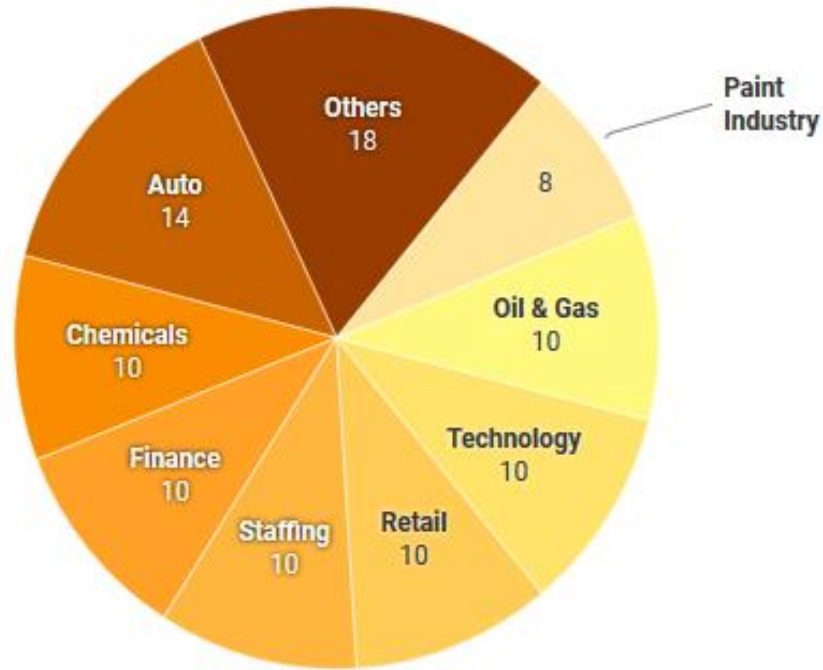


# 3 Top Factors for “2024”

- World coming out of 2008 Financial Crisis.
- India’s Strengthening Macros.
- Changed Economic & Business landscape.

# India 2024 “Strong Core” Portfolio

## Sector Weights (%)



# Portfolio Metrics – Potential Multibaggers to Market Outperformers

## Highest

- Company with highest market cap – Rs.2653 billion.
- Company with highest P/E – 115.
- There are 7 companies with more than 20% revenue CAGR forecast for next 3 years.

## Lowest

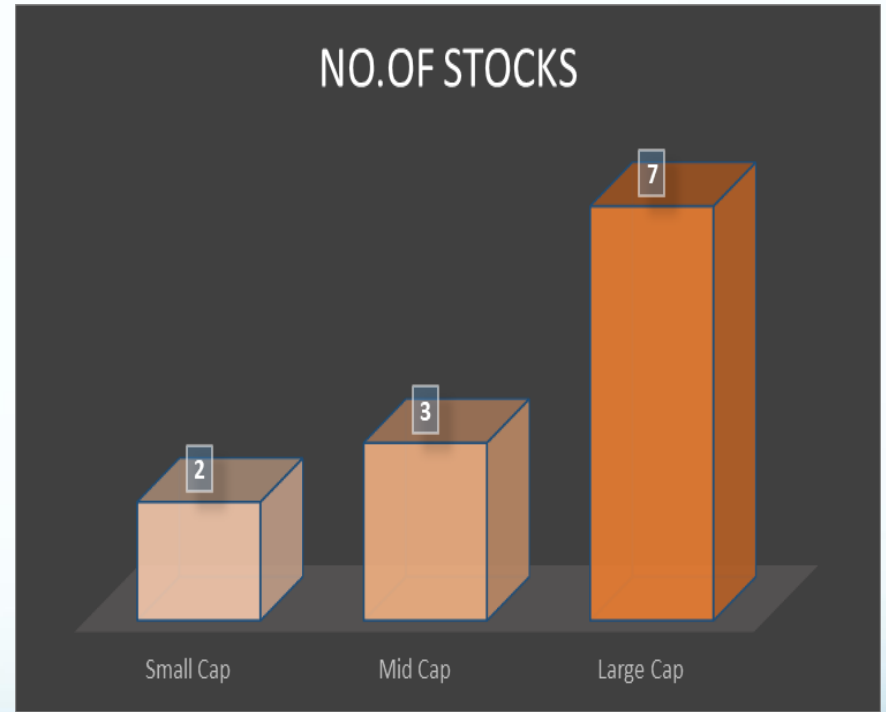
- Company with lowest market cap – Rs. 3 billion.
- Company with 1 Year forward P/E (lowest) – 7.
- There are 5 companies with Market Cap to Sales ratio less than 5.

# Strong Core Portfolio

- Fundamentally sound companies with strong corporate governance.
- Small cap companies, one has strong growth potential and financials can improve- We have established good communication with management for access to details on publicly available information.
- Sleep well and grow strength portfolio.

# Portfolio Diversification

- India 2024 “Strong Portfolio” is diversified in to 10 different sectors.
- 12 “strong Core” stocks are hand picked by our team with different market capitalisations.
- Such diversification will help to increase the Risk Return Profile of the portfolio.



# Bespoke Portfolio

- Advisory Clients Portfolios will be aligned with the 2024 portfolio.
- New advisory clients will get 2024 portfolio tailormade.
- New clients – Only through references. We want to build long term relationship with clients as we can help them through their financial careers, hence we are selective.

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# Thank You

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